

IMPORTANT DOCUMENTS TO PROVIDE YOUR ATTORNEY

- 1) Federal income tax returns for the past three (3) years.
- 2) Year-to-date paystub and paystubs for the past four (4) months.
- 3) Check register for two (2) months prior to separation and most recent two (2) months to show your spending patterns and bill amounts.
- 4) Monthly or quarterly bank statements for all checking and savings accounts for past two (2) months
- 5) Most recent annual statement of pension or retirement benefits for each spouse/partner
- 6) Savings account statements
- 7) Certificates of Deposit, Treasury Bills, location, amount and details
- 8) Financial statements given to banking institutions in connection with recent loans
- 9) Charge card (Visa, MC, American Express, Bon-Macy's, Penny's etc.) statements for the last six (6) months.
- 10) Warranty deeds, contracts, title insurance and other documents establishing ownership to real estate such as your home
- 11) Title certificates and registration statements to cars, boats, vacation homes, recreational vehicles
- 12) If you or your spouse/partner own(ed) a business, tax returns for past three (3) years, annual profit and loss statements, and most current monthly or quarterly profit and loss statement and any other statements relating to unique aspects of business
- 13) List of all current debts, monthly payment amounts and reason for the debt
- 14) Each employer's annual statement describing medical/life insurance benefits and profit sharing plans.